

# Somerset Pharmaceutical Needs Assessment **2022-25**

Somerset Health and Wellbeing Board

## **ANNEXE 5 NORTH SEDGEMOOR PRIMARY CARE NETWORK AREA**

## North Sedgemoor

### **Overview**

North Sedgemoor Primary Care Network area is in the north west of the county, with Burnham-on-Sea, Highbridge, Cheddar, Axbridge and Wedmore at the largest settlements. Parts of Highbridge are the neighbourhoods that score highest on the index of multiple deprivation (2019) in Somerset; many other parts of the area are in the outer commuter orbit of Bristol. The coastal towns have a high proportion of older people and an influx of holiday makers in the summer. Some inhabitants of the most northern parts may be served by North Somerset, notably Weston-super-Mare.

Health need is taken from the [North Sedgemoor Primary Care area profile \(March 2022\)](#), which should be considered part of the Somerset PNA 2022.

### **Context for health – Population, Children and Adults**

Table 1: Population Structure

Age and Sex	PCN	Somerset
0-15	16%	18%
16-64	55%	58%
65+	29%	25%
Female	51%	51%
Male	49%	49%

Table 2: Example indicators of children's health

Health Visiting	PCN	Somerset
BF 6-8 Weeks	46%	54%
Good 2-2.5y development	64%	55%
Universal Partnership Proportion	2%	2%
Universal Plus Proportion	9%	9%
Universal Proportion	65%	66%

**Table 3: Selected indicators of adult health**

Prevalence (QOF Registers)	PCN	Somerset
Any long-term condition (16+)	62%	55%
Hypertension	19%	17%
Smoking	17%	17%
Obesity	12%	12%
Diabetes	9%	7%
Asthma	7%	7%
Cancer	5%	4%
CHD	5%	4%
CKD	4%	5%
Atrial fibrillation	4%	3%
COPD	3%	2%
Stroke	3%	2%
Depression	2%	2%
Dementia	1%	1%
Rheumatoid Arthritis	1%	1%
Heart Failure	1%	1%
PAD	1%	1%
Epilepsy	1%	1%
Mental Health	1%	1%
Osteoporosis	1%	1%
Learning disability	1%	1%

The population structure of North Sedgemoor is more elderly than the county average, and this is reflected in the higher proportion of people with long term conditions. Children's indicators are mixed, with a low proportion of breastfeeding at 6-8 weeks, but a high proportion with a good level of development at 2 to 2½ years. In other respects the health needs are broadly similar to the rest of the county.

## Location of Services



Figure 1: North Sedgemoor PCN Pharmacies (40 and 100 hr), dispensing doctors, GPs, housing sites

### Details of GP surgeries (Dispensing doctors in bold)

Name	Postcode	Dispensing Patients	Prescribing patients	Total
HIGHBRIDGE MEDICAL CENTRE	TA9 3YA	0	12047	12047
CHEDDAR MEDICAL CENTRE	BS27 3NZ	0	8008	8008
BURNHAM MEDICAL CENTRE	TA8 1EU	0	16345	16345
AXBRIDGE SURGERY	BS26 2BJ	0	8509	8509
<b>BRENT AREA MEDICAL CENTRE</b>	<b>TA9 4JD</b>	<b>2720</b>	<b>304</b>	<b>3024</b>

### Housing Development

**Table 4: North Sedgemoor - Significant housing developments 2022-25 – expected number of dwellings**

<b>North Sedgemoor Primary Care Network Area</b>			
		<i>Sites &gt;100</i>	
		<i>Cheddar – Holwell Lane</i>	<i>100</i>
		<i>Highbridge – Brue Farm</i>	<i>100</i>
Rest of Locality	700		
<b>Total</b>	<b>1000</b>		

The scale of development is broadly comparable to the county as a whole, with large schemes at Highbridge and Cheddar. Both these towns have existing pharmacies, and Cheddar and Burnham-on-Sea (near Highbridge) have 100 hour pharmacies. We would expect existing services to provide for the growth in demand. The expected level of housebuilding from 2022 to 2025 in North Sedgemoor PCN area is 400. The Health and Wellbeing Board expects that if this is exceeded by no more than 500 more additional dwellings in the period then there will not be a resultant gap in provision. This will be monitored by the Strategic Information Providers group of local authority planners. The Board considers it very unlikely that these levels will be achieved. If these thresholds are breached, then the Health and Wellbeing Board will

consider whether a new statement of need is required; however, unless a large majority of such unexpected development takes place on sites distant from existing pharmacies (and we note that such large sites are not part of current plans) then we would expect that such growth would be served by existing contractors .

### Necessary services: current provision

#### Pharmacy

ODS CODE	Contractor Name	Trading Name (if different)	Address	Town	Postcode	100 Hour Contract	Electronic Prescription Service
FHT28	Day Lewis	Day Lewis Pharmacy	The Medieval House, The Square	Axbridge	BS26 2AR	No	Yes
FF236	Bestway National Chemists Ltd	Well Pharmacy	18 Victoria Street	Burnham on Sea	TA8 1AN	No	Yes
FEY11	Boots UK Ltd	Boots Pharmacy	15-17 High Street	Burnham on Sea	TA8 1NX	No	Yes
FXE94	Day Lewis PLC	Day Lewis Pharmacy	Burnham Medical Centre, Love Lane	Burnham on Sea	TA8 1EU	No	Yes
FGN17	Day Lewis PLC	Day Lewis Pharmacy	Berrow Medical Centre, Brent Road	Berrow	TA8 2JU	No	Yes
FDN44	Lloyds Pharmacy Ltd	Lloydspharmacy	22 Market Street	Highbridge	TA9 3BT	No	Yes
FJH13	Lloyds Pharmacy Ltd	Lloydspharmacy	Highbridge Medical Centre, Pepperall Road	Highbridge	TA9 3YA	No	Yes
FN345	Sharief Healthcare Ltd	Wedmore Pharmacy	1 Church Street	Wedmore	BS28 4AB	No	Yes
FQH69	Tesco Stores Ltd	Tesco In-Store Pharmacy	Ben Travers Way	Burnham on Sea	TA8 1EZ	Yes	Yes
FCW38	Tout Ltd	Tout's pharmacy	Roynon Way	Cheddar	BS27 3RB	Yes	Yes

#### Dispensing doctors

<b>Practice Name</b>	<b>Postcode</b>	<b>Opening Hours</b>
<b>BRENT AREA MEDICAL CENTRE</b>	<b>TA9 4JD</b>	2pm to 18.15 Monday-Friday,

**Notable provision from outside the locality**

Northern parts of the PCN area may be served by pharmacies in North Somerset, notably Weston-super-Mare.



## Pharmacies and Items per head North Sedgemoor (Somerset)

There are currently 10 pharmacies in North Sedgemoor as of May 2022. Of these, eight pharmacies are owned by national pharmacy chains:

- 3 by Day Lewis Pharmacy
- 2 by Lloyds Pharmacy
- 1 by Bestway Pharmacy
- 1 by Boots Pharmacy
- 1 by Tesco pharmacy

There are 2 other pharmacies in North Sedgemoor not part of national pharmacy chains. There are two 100-hour pharmacies in North Sedgemoor as of May 2022. These are:

- Tout's Pharmacy, Roynon way, Cheddar
- Tesco Pharmacy, Ben Travers Way, Burnham on Sea

There are eight 40-hour pharmacies. All pharmacies are Community Pharmacist Consultation Service (CPCS) accredited providing a total of 757 CPCS consultations in the first 9 months of 2021/22. In addition, all pharmacies have access to the Electronic Prescription Service (EPS).

There are no distance-selling pharmacies and no pharmacies with local pharmaceutical services contracts as of May 2022. There are no dispensing appliance contractors in North Sedgemoor.

Since the last PNA was published no pharmacies have closed and no new pharmacies have opened in North Sedgemoor. Over the last three years provision in North Sedgemoor has been as follows:

Year	Population	Number of pharmacies	Pharmacies per 100,000 population	Number of items dispensed	Items dispensed per head
2018/19	47709	10	21.0	1,049,456	22.0
2019/20	47953	10	20.9	1,072,301	22.4
2020/21	48092	10	20.8	1,047,757	21.8
2021/22 (9 month)	-	10	-	777,073	-
South West 2020/21	5,659,143	1,065	18.8	95,328,352	16.8
England 2020/21	56,550,138	11,748	20.8	1,016,769,042	18.0

Notes:

1. Populations are based ONS mid-year population estimates. The population for each financial year is taken as the mid-year estimate for the first of the two years that make up the financial year. For example, for 2019/20 the population is taken as the mid-year estimate for 2019

2. Mid-year population estimates were not available for 2021 at the time of writing
3. Number of pharmacies in England and South West England in 2020/21 are taken from Supporting Tables from NHSBSA found at: <https://www.nhsbsa.nhs.uk/statistical-collections/general-pharmaceutical-services-england/general-pharmaceutical-services-england-201516-202021>
4. All pharmacy numbers include both community pharmacies and DACs

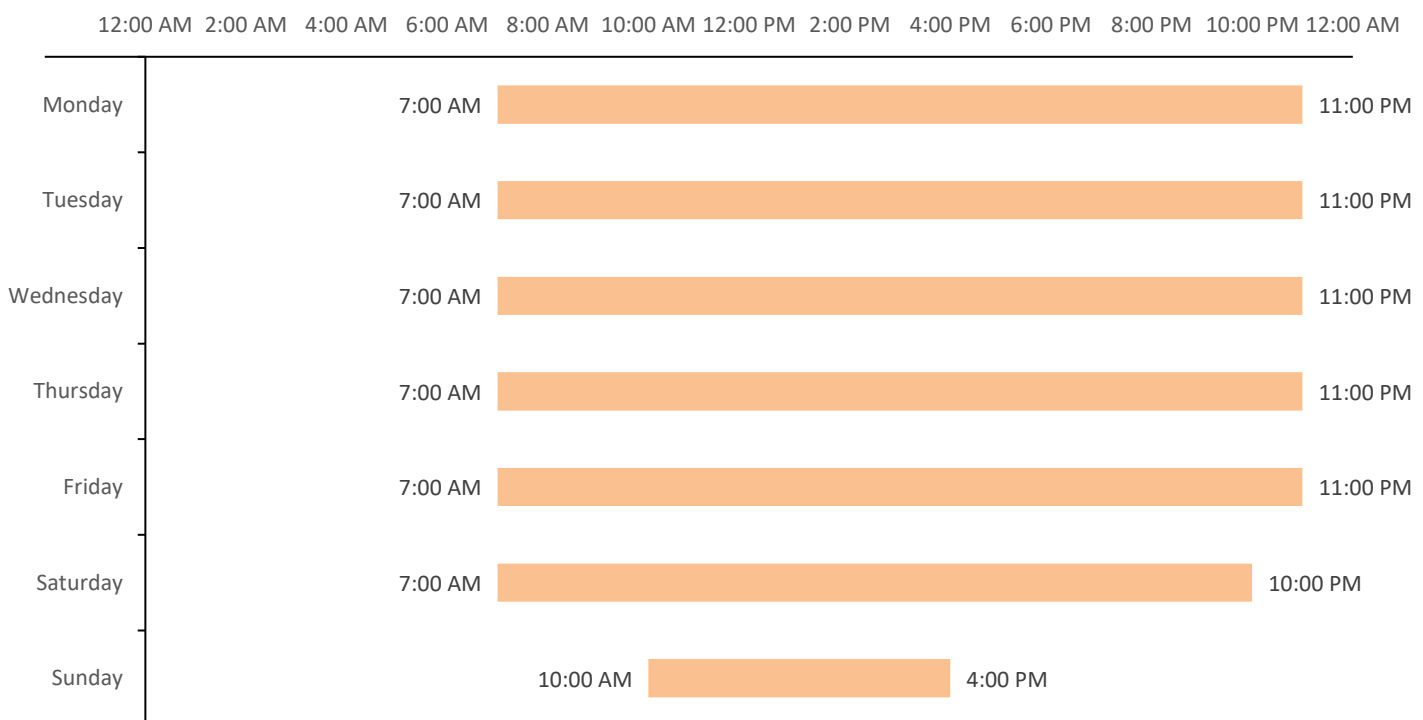
Following an increase in dispensing of 2.2% between 2018/19 to 2019/20, this then fell back to previous levels in 2020/21.

The number of items dispensed per head in 2020/21 was higher than the South West and England averages. The number of pharmacies per 100,000 population was higher than the 2020/21 South West average and is similar to the 2020/21 England average.

### 7.3.2 Access to the essential services (core plus supplementary opening hours)

- 2 pharmacies are open 7 days a week
- 6 pharmacies are open on Monday to Saturday only
- 2 pharmacies are open Monday to Friday only
- 1 pharmacy is open before 8am from Monday to Friday
- 1 pharmacy is open before 8am from Tuesday to Saturday
- 2 pharmacies are open until after 6.30pm from Monday to Friday

The following chart shows the earliest opening hours and the latest closing hours for the North Sedgemoor area:



### 7.3.3 Access to Medicines Use Review (MUR)

Based on data for the first 9 months of the 2021/22 financial year, a total of 0 MURs were carried out

in North Sedgemoor as the service has been decommissioned. This is compared to 2020/21 where 927 reviews were performed, 2018/19 where 3,135 reviews were performed.

#### **7.3.4 Access to New Medicines Service (NMS)**

All pharmacies in North Sedgemoor had NMS accreditation as of May 2022. Over the first 9-month period of 2021/22, there were 1,654 NMSs were undertaken. This is compared to the whole of 2020/21 where a total of 1,350 NMSs were undertaken.

#### **7.3.5 Access to the 'on demand availability of specialist medicines' enhanced service**

As of 2021/22, two pharmacies in North Sedgemoor provided the specialist medicines enhanced service. These are:

- Tout's Pharmacy, Roynon way, Cheddar
- Tesco Pharmacy, Ben Travers Way, Burnham on Sea.

#### **7.3.6 Access to dispensing of appliances**

No data provided on pharmacy appliance provision.

### **8.2.1 Influenza vaccination advanced service**

All pharmacies in North Sedgemoor deliver the influenza vaccination advanced service as of May 2022. A total of 10,286 vaccinations were given according to the NHSBSAs Advanced Flu Vaccination Service report dataset during the 2021/22 flu season in North Sedgemoor locality pharmacies matched with the Somerset STP influenza report pharmacies.

### **8.2.2 Stoma appliance customisation advanced service**

Three pharmacies in North Sedgemoor provide Stoma customisation as of May 2022 with a total of 20 stoma customisations in the first 9 months of 2021/22. These were:

- Lloyds Pharmacy, Market Street, Highbridge
- Day Lewis Pharmacy, The Medieval House, Axbridge
- Lloyds Pharmacy, Highbridge Medical Centre, Highbridge

In 2020/21 a total of 43 stoma customisations were performed and in 2018/19 a total of 25 stoma customisations were performed.

### **8.2.3 Appliance use review (AUR) advanced service**

No pharmacies in North Sedgemoor provide this service as of May 2022. There was no AUR advanced service activity between 2018/19 and 2021/22.

#### **Other services (as of May 2022)**

- One pharmacy provides the Hepatitis-C Antibody Testing Service
  - Wedmore Pharmacy, Church Street, Wedmore
- Eight pharmacies provide the Hypertension Case-Finding Service

- No pharmacies delivers the Urgent Repeat Medicines Service
- One pharmacy provides the Stop Smoking Service
  - Well (Bestway) Pharmacy, Victoria Street, Burnham on Sea

## Advanced Services and Locally Commissioned Services (Somerset Public Health and Somerset CC CCG)

ODS CODE	Trading Name	Address	Town	CPCS	New Medicines Service	Flu	Hypertension case-finding service (Oct 21)	Stop Smoking Service	Appliance Usage Review	Stoma Appliance Customisations	Hep C Testing Service	Lateral Flow Dist service	Specialist Medicines Service	Pharmacy Urgent Repeat Medicines Service	UTI' S - Nitrofurantoin 100 m/r	Impetigo – Hydrogen Peroxide Cream	Eye infection - Chloramphenicol	Asthma - Inhaler Space Device	EHC	Varenicline	LFT	NRT
FHT28	Day Lewis Pharmacy	The Medieval House, The Square Axbridge		Y	Y	Y				Y		Y			Y	Y	Y	Y	Y			Y

FF236	Well Pharmacy	18 Victoria Street Burnham on Sea	Y	Y	Y	Y					Y			Y	Y	Y	Y	Y	Y		Y
FEY11	Boots Pharmacy	15-17 High Street Burnham on Sea	Y	Y	Y					Y				Y	Y	Y	Y	Y	Y		Y
FXE94	Day Lewis Pharmacy	Burnham Medical Centre, Love Lane Burnham on Sea	Y	Y	Y	Y				Y				Y	Y	Y	Y	Y	Y		Y
FGN17	Day Lewis Pharmacy	Berrow Medical Centre, Brent Road Berrow	Y	Y	Y	Y				Y				Y	Y	Y	Y	Y	Y		Y
FDN44	Lloydspharmacy	22 Market Street Highbridge	Y	Y	Y				Y		Y			Y	Y	Y	Y	Y	Y	Y	Y
FJH13	Lloydspharmacy	Highbridge Medical Centre, Pepperall Road Highbridge	Y	Y	Y				Y		Y			Y	Y	Y	Y		Y		
FN345	Wedmore Pharmacy	1 Church Street Wedmore	Y	Y	Y	Y				Y	Y			Y	Y	Y	Y	Y	Y		Y



## **Hospital pharmacies, walk-in centres, private pharmacies**

There is a community hospital and minor injuries unit at Burnham-on-Sea.

## **Necessary services: gaps in provision**

Health needs of the North Sedgemoor Primary Care Network area are broadly similar to the county as a whole, and pharmacies are generally located in urban areas, close to centres of population, and identified areas of deprivation. The rural area near Brent is served by a dispensing GP practice. The maps of travel times (see main report) suggest adequate access for the large majority of the population.

The 2018 Somerset PNA did not identify a gap in the provision of necessary services in the (broadly equivalent) locality. We have not found evidence of changes since then that would lead to the creation of a gap.

Opening hours for pharmacies cover weekdays, Saturdays and Sundays in accordance with the criteria set out in the main document. All necessary services are widely available.

**On the basis of the information we have, we therefore conclude that there is no current gap in the provision of necessary services in the North Sedgemoor Primary Care Network area.**

The level of housebuilding is broadly similar to the county as a whole, and the major developments are close to existing 40 and 100 hour pharmacies, which we would expect to provide for future growth. An additional 1000 dwellings are expected over the PNA period; unless that number is exceeded by more than 500 we would not seek to review the evidence for pharmaceutical need.

**On the basis of the information we have, we conclude that if the expected level of development in North Sedgemoor takes place then there will be no gap in provision of necessary services.**

## **Improvements or better access: gaps in provision**

We note that all advanced services, apart from Appliance Use Reviews, are provided from pharmacies in the locality. We note that AURs are available in North Sedgemoor from Distance Appliance Contractors.



**On the basis of the information we have, we do not assess there to be a current gap in other relevant services in North Sedgemoor PCN area.**

The growth in population will not create demand for any entirely new service,

**On the basis of the information we have, we do not assess there to be a future gap in other relevant services in North Sedgemoor PCN area.**